

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

TPC GROUP INC., et al.,

Debtors.¹

Chapter 11

Case No. 22-10493 (CTG)

Jointly Administered

Re: D.I. 490, 714

**NOTICE OF FILING OF SECOND REVISED PROPOSED ORDER (I) APPROVING
DISCLOSURE STATEMENT, (II) FIXING VOTING RECORD DATE, (III)
APPROVING SOLICITATION MATERIALS AND PROCEDURES FOR
DISTRIBUTION THEREOF, (IV) APPROVING FORMS OF BALLOTS AND
ESTABLISHING PROCEDURES FOR VOTING ON PLAN, (V) SCHEDULING
HEARING AND ESTABLISHING NOTICE AND OBJECTION PROCEDURES IN
RESPECT OF PLAN CONFIRMATION, AND (VI) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on July 22, 2022 the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Debtors’ Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Solicitation Materials And Procedures For Distribution Thereof, (IV) Approving Forms Of Ballots And Establishing Procedures For Voting On Plan, (V) Scheduling Hearing And Establishing Notice And Objection Procedures In Respect Of Plan Confirmation, And (VI) Granting Related Relief* (D.I. 490) (the “Solicitation Procedures Motion”).

PLEASE TAKE FURTHER NOTICE that attached as Exhibit A to the Disclosure Statement Motion was a proposed order granting the relief requested in the Motion.

¹

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: TPC Group Inc. (3618); TPC Holdings, Inc. (7380); TPC Group LLC (8313); Texas Butylene Chemical Corporation (7440); Texas Olefins Domestic International Sales Corporation (4241); TPC Phoenix Fuels LLC (9133); Port Neches Fuels, LLC (1641); and TP Capital Corp. (6248). Each Debtor’s corporate headquarters and mailing address is 500 Dallas St., Suite 2000, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that on September 2, 2022, the Debtors filed the *Revised Proposed Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Solicitation Materials And Procedures For Distribution Thereof, (IV) Approving Forms Of Ballots And Establishing Procedures For Voting On Plan, (V) Scheduling Hearing And Establishing Notice And Objection Procedures In Respect Of Plan Confirmation, And (VI) Granting Related Relief* [D.I. 714-1] (the “Revised Solicitation Procedures Order”).

PLEASE TAKE FURTHER NOTICE attached hereto as **Exhibit A** is a further revised form of order granting the relief requested in the Disclosure Statement Motion (the “Second Revised Solicitation Procedures Order”). For the convenience of the Court and all parties in interest, a redline comparing the Revised Solicitation Procedures Order and the Second Revised Solicitation Procedures Order is attached hereto as **Exhibit B**.²

[Signature page follows.]

² Exhibits A-1 and A-2 to the Second Revised Solicitation Procedures Order were not included with the Revised Solicitation Procedures Order. The redline attached hereto as Exhibit B compares Exhibits A-1 and A-2 to the Second Revised Solicitation Procedures Order to the previous versions filed with the form of proposed order filed with the Motion.

Dated: September 22, 2022
Wilmington, Delaware

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